

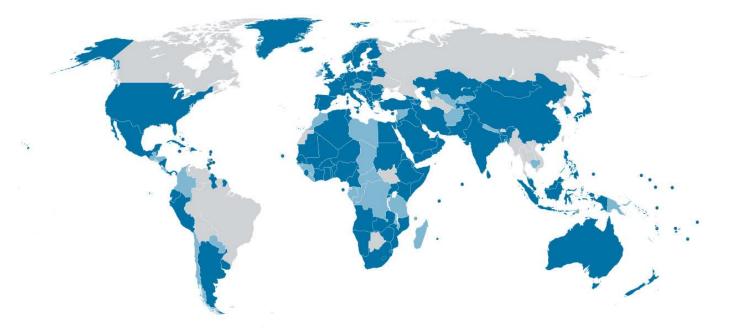
Renewable energy markets and Technology Dialogue

The renewable energy potential in Russia

Moscow, 27 October 2015

International Renewable Energy Agency

The Voice, Advisory Resource and Knowledge Hub for 173 Governments



Renewable energy can:

- Meet our goals for secure, reliable and sustainable energy
- Provide *electricity access* to 1.3 billion people
- Promote economic development and Jobs (7.7 M jobs today)
- At an affordable cost. Solar UAE 6 USct/kWh, Wind Egypt 4 USct/kWh



Headquarters:

Abu Dhabi,

United Arab Emirates

Three Programmes:
Innovation and Technology
Centre in Bonn, Germany
Knowledge, Finance and
Policy Centre in Abu Dhabi
Country Support Programme
in Abu Dhabi

Foundation 26 January 2009 in Bonn International Agency since April 2011 The global RE agency

Scope Hub, voice and source of objective information for renewable energy

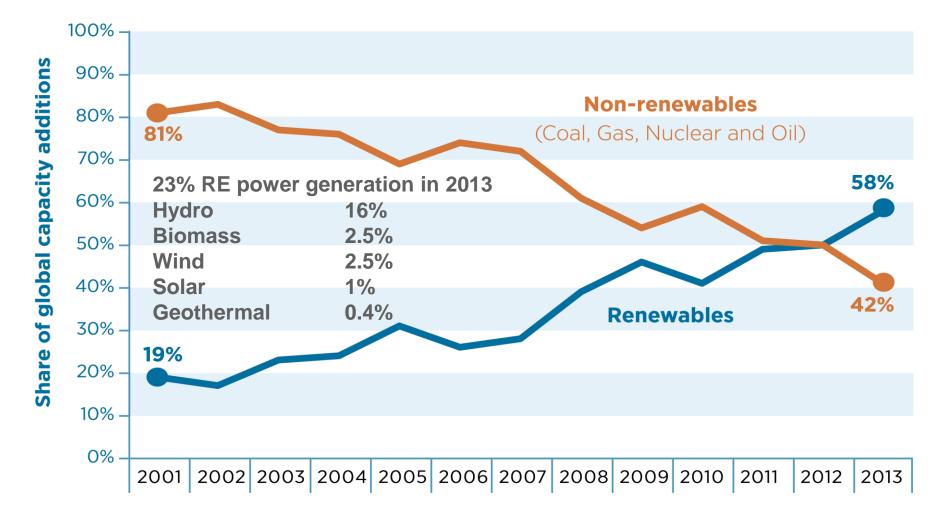
Mandate Sustainable deployment of the six forms of renewable energy resources (Biomass, Geothermal, Hydro, Ocean, Solar, Wind)

IRENA Work Programme 2014/15 Accelerate RE deployment – Six themes

- Transition planning including REmap 2030 roadmaps, grid planning, technology status and outlook
- Knowledge gateway including Global Atlas, Costing, statistics
- Enabling investment and growth Navigator, Standards and Quality Control, Financing
- Access Renewable offgrid solutions
- Islands SIDS Lighthouses
- Regional action agenda Africa Clean Energy Corridor
- Abu Dhabi Fund for Development USD 350 M for innovative project financing

Renewables Dominate New Power Sector Capacity Additions

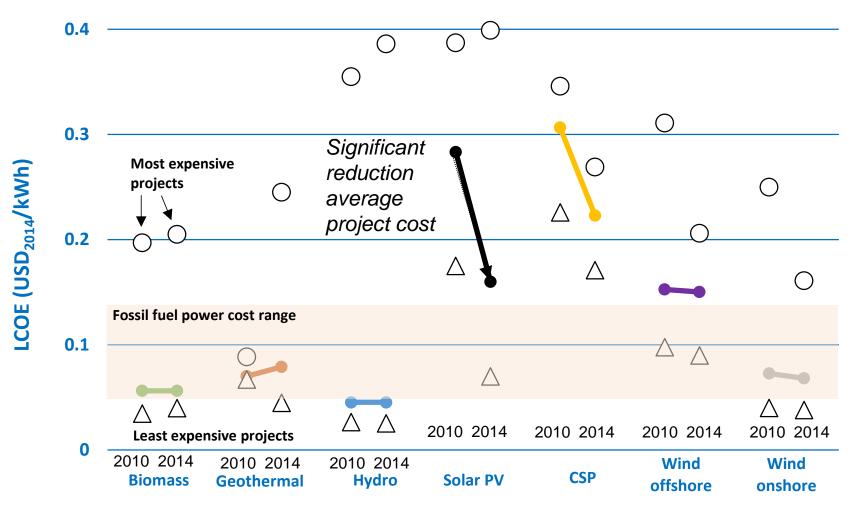




Source: IRENA (2014)

Significant cost differences persist An opportunity to accelerate deployment

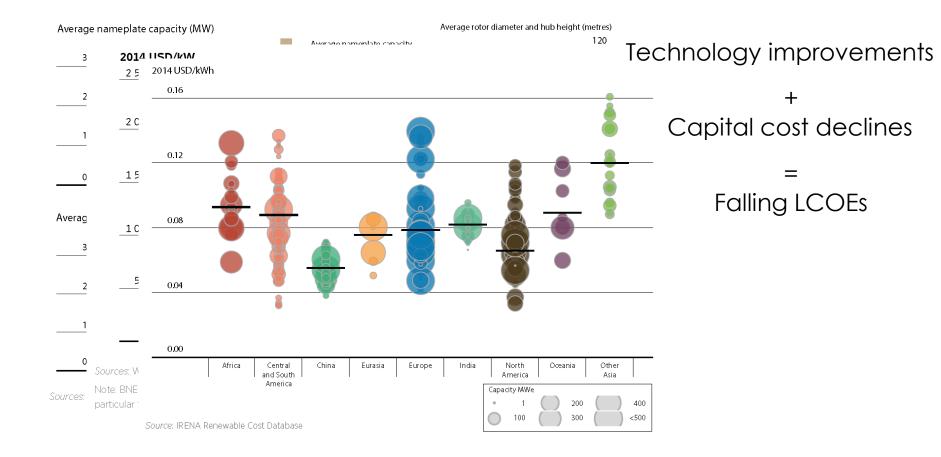




Left side: 2010 Right side: 2014

Wind power



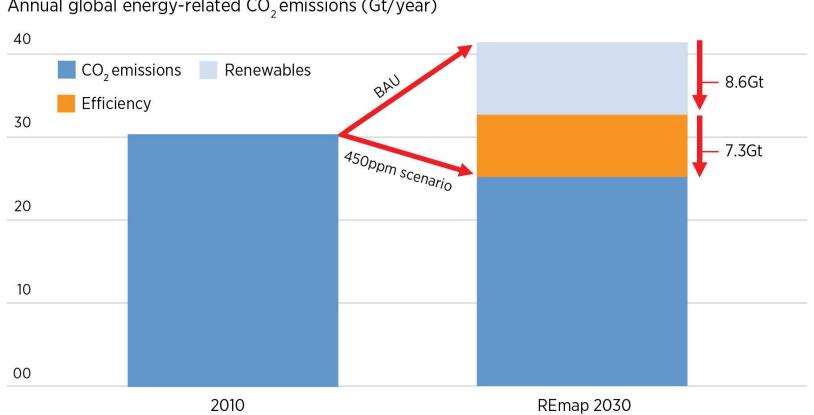




- REmap explores the potential, cost and benefits of doubling the renewables share in the global energy mix
- Technology options, NOT target setting
- Focuses on power, district heat and end-use sectors
- Coverage: 40 countries; 80% of the global energy use
- Developed together with and validated by country experts
- Key findings:
 - Doubling is technically achievable with existing techs
 - Doubling is affordable when externalities are included
 - Potential exists in all countries

With Renewables + Efficiency on a 450ppm Path



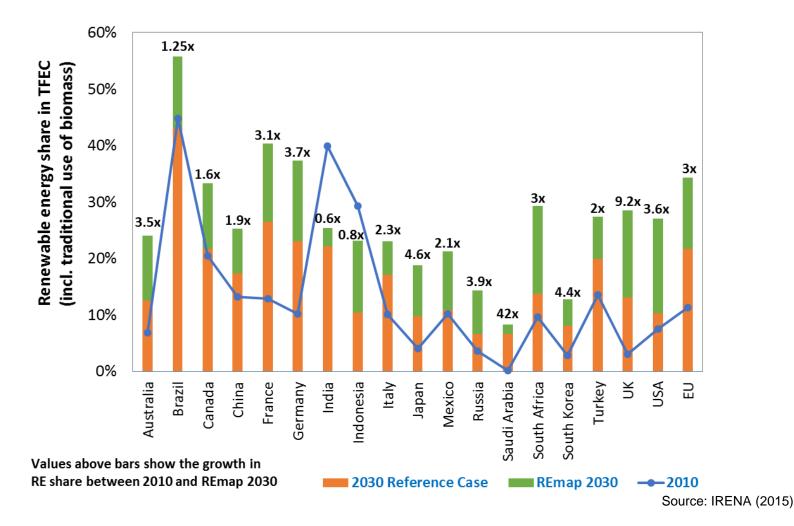


Annual global energy-related CO₂ emissions (Gt/year)

Fossil fuel substitution yields 8.6 Gt CO₂ reduction – on par with the role of efficiency

Renewable energy potential in G20 countries to 2030 (DRAFT)





Potentials exists in all countries, but option mix and cost vary



Possible drivers

- Diversification of energy sources
- Technology development, jobs, economic growth
- Cost-effective energy access in remote areas (representing about 10% of the population without access to the central grids)
- Environmental issues (air pollution, water, land use, CO₂ emissions)

REmap Options

- Forestry residues for power and heating (incl. district heating with efficiency)
- Agriculture & organic waste, including industrial cogeneration
- Wind onshore (north, west), large hydro in Siberia and small hydro
- Geothermal (only in some areas)
- Special attention for mining industry
- Mini-grids for rural communities away from grid (wind power)
- Grid investment needs for transformation (and interconnections)
- New conventional technology plants, integration with RE? flexibility

Biomass Supply

Potential to double by 2030 Further growth potential beyond 2030

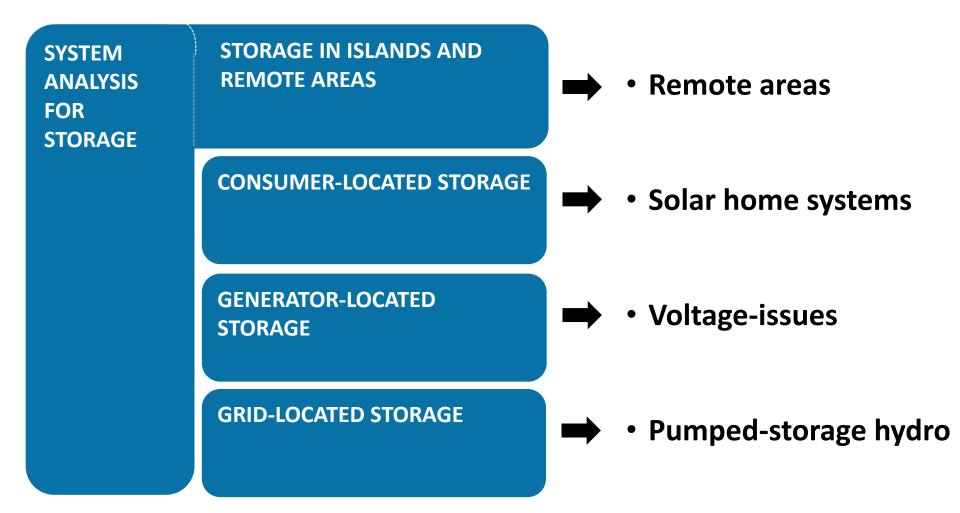
- Wood processing waste (black liquor, sawdust, bark etc)
- Forestry residues (branches, rubber trees etc)
- Forest regrowth
- Construction & demolition waste

- Agro-food processing waste
- Agricultural residues
- Food crops
- Energy crops
- Municipal Solid Waste
- Other

Current biomass price (USD/GJ) **Global Cost Curve for Primary Biomass Supply** Energy Crop from non-forest land 20 Harvesting Residue Wood accounts Corn Agro Processing Residue for 20-40% of the pellet Animal manure & supply potential Post consumer household waste 15 Energy Crop from forest land Supply cost (USD/GJ) Crude oil Wood logging and processing residue Sawdust USD 50-100/bbl Wood construction, demolition and furniture waste Domestic Supply Export Potential pe stover Residential 5 MSW Natural gas Rice ğ (excl. LNG Asia) Coal 12 0 70 80 90 100 110 130 10 20 30 40 50 60 120 140 0 Potential (EJ/year) Source: IRENA, 2015







INSPIRE – RE Standards & Patents Information Platform



E.g. Standards for PV Systems

Result charts

Search Standards

Search through the catalog of important renewable energy standards

Disclaimer: The RE Standards Database has been developed and is maintained by IRENA. The main sources of data used are the ISO and IEC. While by no means exhaustive, this database aims at providing users with a thorough overview of the renewable energy standards most commonly used at an international level.

Bodies Filters We found 89 entrie Search in title and abstract | **⊩** 1 Aspects IEC 60891 ed2.0 : Photovoltaic devices - Procedures for temperature and irradiance corrections to measured I-V characteristics Technology group Solar Energy Abstract: IEC 60891:2009 defines procedures to be followed for temperature and irradiance corrections to the measured I-V (current-voltage) characteristics of photovoltaic devices. It also defines... Read More Technology sub category 65.2 % Normative references: TEC CLC ASTM IEC 60904-1, Photovoltaic devices - Part 1: Measurements of photovoltaic current-voltage characteristics Search Technologies IEC 60904-2, Photovoltaic devices – Part 2: Requirements for reference... Read More Testing, Sampling and Analysis Aspects covered Body: IEC | Ref.-No: IEC 60891 ed2.0 Product Technology: PV | Publication: 14.12.2009 | Aspect: Testing, Sampling and Analysis | Status: final | More: IEC Website Performance ₽ Search Pre-Installation General IEC 60904-1 ed2.0 : Photovoltaic devices - Part 1: Measurement of photovoltaic current-voltage Installation Result charts characteristics testing, Sampling and Analysis Cross-cutting / Performance Certification Bodies Abstract: Describes procedures for the measurement of current-voltage characteristics of photovoltaic devices in natural or simulated sunlight. Lays down basic requirements for the measurement,... Read More Normative references: IEC 60891: Procedures for temperature and irradiance corrections to measured I-V PV Solar Thermal characteristics of crystalline silicon photovoltaic (PV) devices IEC 60904-2: Photovoltaic devices... Read More 31.5 % Body: IEC | Ref.-No: IEC 60904-1 ed2.0 Technology: PV | Publication: 13.09.2006 | Aspect: Testing, Sampling and Analysis | Status: ed3.0 in progress | More: IEC Website

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- Renewables cost-competitiveness has significantly improved and benefits outweigh the costs
- Every country has potential to contribute to a global doubling of the renewable energy share by 2030
- In Russia, wind has significant potential and biomass has potential in numerous applications
- Sustainable, reliable, affordable biomass feedstock supply is key
- Important role for national policy makers, generators, local system operators, suppliers in realizing higher renewable shares



THANK YOU

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