Global Energy Transition Renewable energies take over global energy markets

Hans-Josef Fell
President of Energy Watch Group
Member of German Parliament 1998-2013

Moscow, October 27, 2015

Political challenges

- Climate warming
- Peak oil, peak coal, energy security
- Nuclear and environmental disasters
- Oil wars, poverty, refugees, economic crises

All these challenges are connected with fossil and nuclear energies

Renewables will solve these problems

Global Warming

More often and more powerful: aridity and forest fires, floods and storms





Damage Hurricane Sandy: 100 Billion US \$

Crises of climate warming and peak oil can only be solved by two parallel strategies:

1. Stop greenhouse gas emission

(not only a reduction of emissions)

- switch to 100% renewables
- completely stop the use of fossil and nuclear energies in energy, chemistry, transport, agriculture

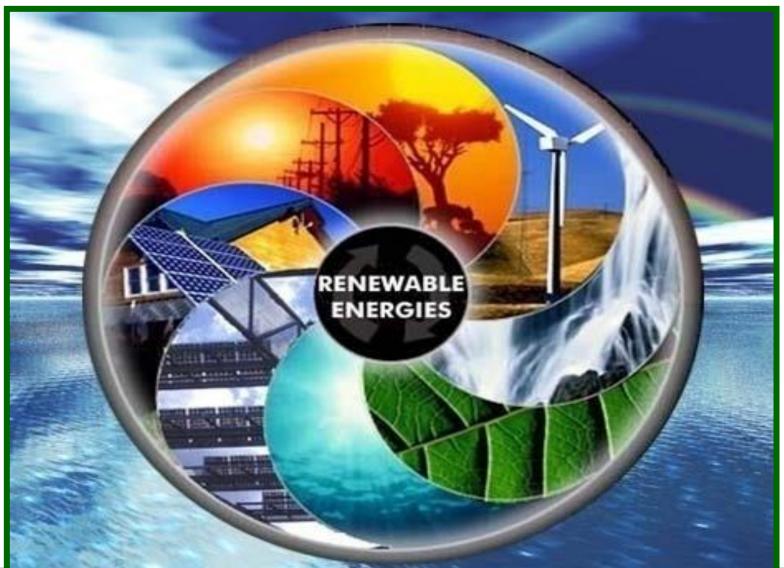
2. Take out carbon from atmosphere

- convert plants to humus soil (biocoal)
- reforesting big areas, greening the deserts
- Organic agriculture

The Target must be 330 ppm CO₂

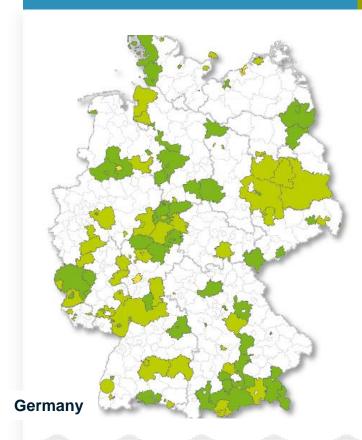
This leads to global cooling, instead of global warming

Tomorrow's Energy Production



100% RENEWABLES

www.go100re.net



Countries with a 100% RE target

Denmark; Sweden; Costa Rica; Island; Scotland; Upper Austria

Cities with 100% RE target

Barcelona; Masdar City; Munich; Msheireb Downtown Doha; Vancouver; San Francisco; Copenhagen; Sydney;

Small Island States with 100% RE target

Islands of Tuvalu; Maledives; Cook Islands

Renewables conquer German Energy

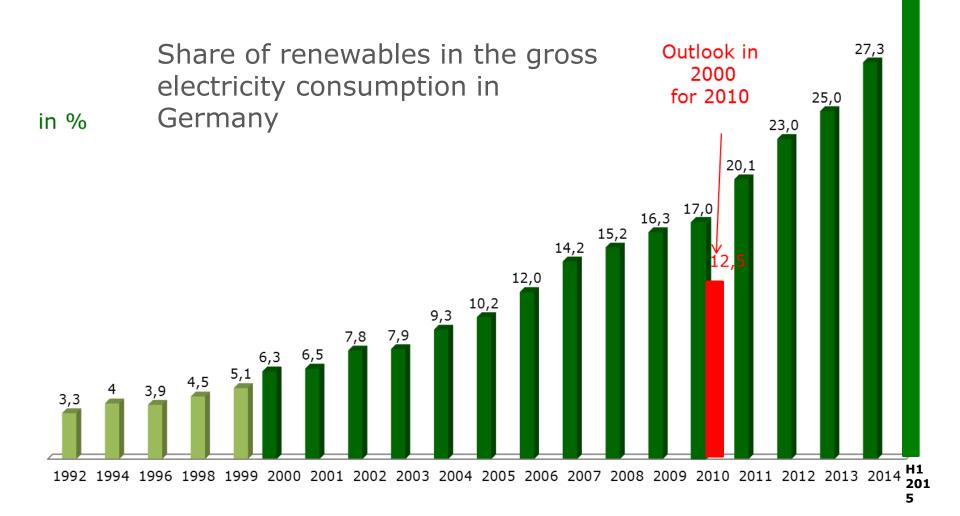
In the background:
nuclear power plant
Grafenrheinfeld
shut off in June 2015

In the foreground:
Windpower named
"Hans-Josef Fell"
PV and
biogas farmland



With political support renewable energy grows very fast

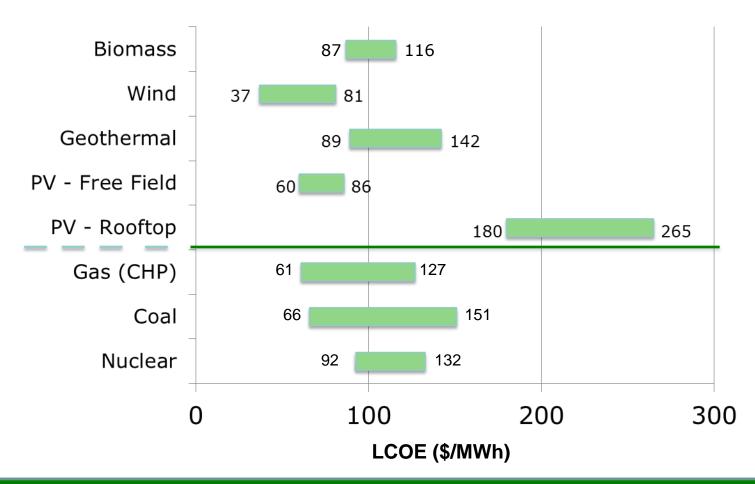




Quelle: BMU, BEE, bdew

Levelized Cost of Energy Comparison

US Minimum and Maximum Price in March 2014

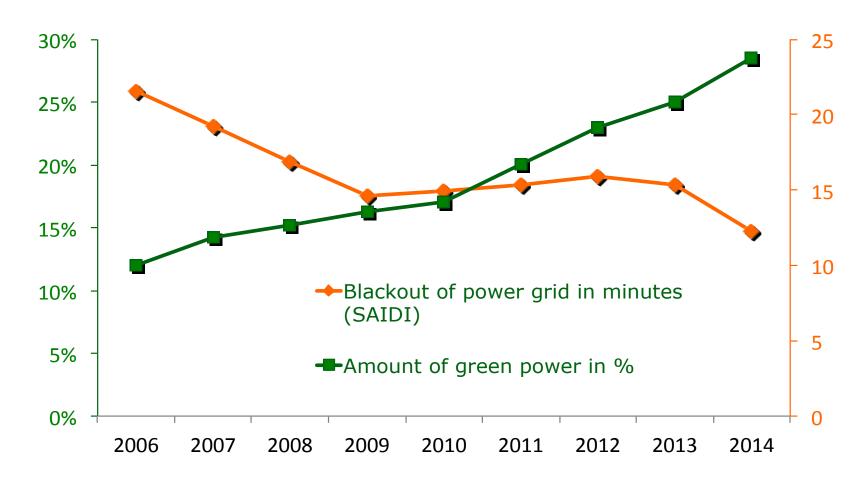




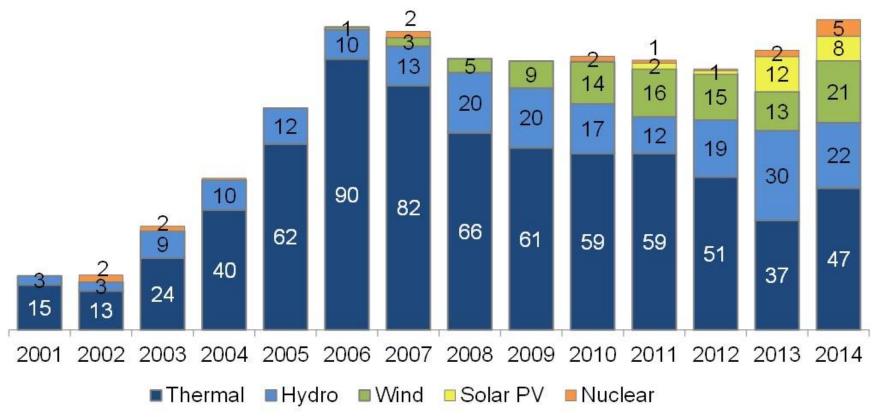
MW Solar Power Plant Belectric Produces: Solar electricity, blind current, frequence and voltage stability



German reality: expansion of green power improves grid stability



China Annual Power Grid Capacity Additions (GW)



Note: Thermal figures are mostly coal but also include a small amount of gas and biomass-fired power plants; Source: China Electricity Council, Global Wind Energy Council

Apple and Google Invest in Renewable Energy

Apple Investment: 850 Mill. US \$; 160 MW PV, California



The world trend is clear:

The share of renewable energy will grow rapidly; the share of fossil/nuclear energy will decrease

- Energy-consuming countries will go out of fossil fuels because of falling renewable prices and climate protection
 - Countries that are too late will face big economic problems
- Energy-producing countries must be aware of this trend
 - When they are too late to shift to renewables they will face a great economic desaster in the coming decades

Double pitfall for fossil/nuclear business

- Rising oil/gas/coal/uranium prices
 - Energy consumers switch to renewables
- Declining oil/gas/coal/uranium prices
 - Financers stop financing
 - State budget on the way to bankruptcy

Both leads to economic pressure for fossil/nuclear companies

Climate protection, peak oil, nuclear accidents will accelerate these processes

Divestment from Fossil Fuel is Booming

- The global shift away from investment in fossil fuels has grown 50-fold over the past year
- \$2.6 trillion fossil fuel assets are flagged for divestment by 436 institutions and 2,040 individuals from 43 countries
- Large pension funds and private companies are divesting

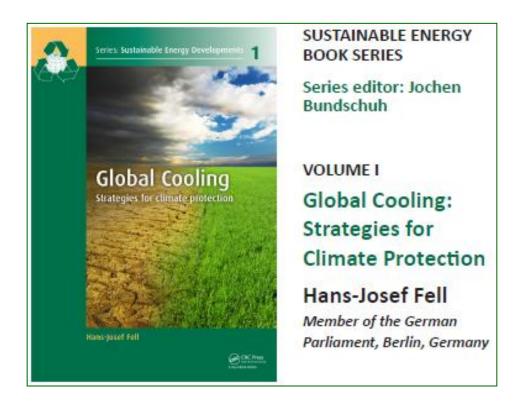
Russian-German Modernization Partnership

- Economic cooperation
 - Renewable Energy, Energy efficiency
 - Organic Agriculture, Biogas, Forestry
 - Infrastructure, IT, Chemicals, Construction
 - Transport, Electromobility, Biofuels
- Know-how, Research and Education cooperation
- Business cooperation
 - Networks (e.g. RUBIN)

Positive signs of Climate and Energy Modernization policy in Russia

- Russian Enviroment Minister Sergej Donskoj: modernization of energy sector to cut Emissions
- Gazprom and Lukoil take part in Carbon Disclosure Project
- EU-Russia climate cooperation has been recently renewed

Global Cooling



Published in summer 2012

Paperback edition for 19 €

www.crcpress.com/9780415620772 www.globalcooling-climateprotection.net

Thank You Very Much for Your Attention!

www.hans-josef-fell.de